

Cain Brothers is a pre-eminent healthcare investment bank

- > **Deep understanding** of all the sub-sectors across healthcare.
- > **Breadth of talent**, with senior bankers averaging over 20 years in experience and robust junior banker talent program.
- > **Execution expertise:** Most active firm in middle-market healthcare with over 115 M&A deals since 2016.

 <p>has acquired</p>  <p>\$800,000,000 Senior Secured Credit Facilities</p> <p>CO-DOCUMENTATION AGENT January 2019</p>	<p>Federal Street Acquisition Corporation a Special Purpose Acquisition Company sponsored by</p>  Thomas H. Lee Partners has acquired  <p>\$810,000,000 Senior Secured Credit Facilities</p> <p>JOINT LEAD ARRANGER & JOINT BOOKRUNNER January 2019</p>	 <p>has agreed to be acquired by</p>  <p>BUY-SIDE ADVISOR Pending</p>	<p>LINDEN⁷ has acquired</p>  <p>\$325,000,000 Senior Secured Credit Facilities</p> <p>LEFT LEAD ARRANGER, JOINT BOOKRUNNER & ADMINISTRATIVE AGENT December 2018</p>	<p>HealthDrive <i>bringing integrated healthcare to you</i></p> <p>a portfolio company of</p>  <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR December 2018</p>	<p>ZOOM+care</p> <p>a portfolio company of</p>  <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR December 2018</p>	 <p>has signed a Letter of Intent to affiliate with</p>  <p>SELL-SIDE ADVISOR Pending</p>
 <p>divested its Dental Service Organization to</p>  <p>a portfolio company of</p>  <p>NEW MOUNTAIN CAPITAL LLC SELL-SIDE ADVISOR December 2018</p>	<p>kids care DENTAL & ORTHODONTICSSM</p> <p>a portfolio company of</p>  <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR December 2018</p>	 <p>a portfolio company of</p> <p>3 RIVERS CAPITAL</p> <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR December 2018</p>	 <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR December 2018</p>	<p>sera+care</p> <p>a portfolio company of</p>  <p>has been acquired by</p>  <p>A portfolio company of</p>  <p>SELL-SIDE ADVISOR November 2018</p>	 <p>has been acquired by</p>  <p>a portfolio company of</p>  <p>SELL-SIDE ADVISOR October 2018</p>	 <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR October 2018</p>
 <p>a subsidiary of</p>  <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR October 2018</p>	<p>Ridgemont EQUITY PARTNERSSM</p> <p>has recapitalized</p>  <p>SELL-SIDE ADVISOR August 2018</p>	<p>JLL Partners / WATER STREET</p> <p>have acquired</p>  <p>WE'RE IN IT FOR LIFE.</p> <p>formerly known as</p>  <p>Secured Credit Facilities</p> <p>JOINT LEAD ARRANGER & JOINT BOOKRUNNER July 2018</p>	<p>CALIFORNIA cryobank LIFE SCIENCES</p> <p>a portfolio company of</p>  <p>has been acquired by</p>  <p>SELL-SIDE ADVISOR June 2018</p>	<p>sciformix <i>Trusted Services. Better Science.</i></p> <p>has been acquired by</p>  <p>the drug development business of</p>  <p>SELL-SIDE ADVISOR June 2018</p>	 <p>has merged with</p>  <p>Via a majority investment from</p>  <p>NEW MOUNTAIN CAPITAL LLC SELL-SIDE ADVISOR May 2018</p>	 <p>has acquired</p>  <p>BUY-SIDE ADVISOR April 2018</p>

M&A Investment Banking Analyst Program Overview

- > Analysts work in small, focused teams on M&A, private equity and debt capital raising, fairness opinions, valuation and strategic advisory engagements
 - Excellent opportunity for senior-level banker and client exposure and immediate “hands-on” experience with meaningful contribution amongst close-knit team dynamic and culture
 - Participate in all stages of transaction, from pitch to execution and through close
- > Analyst program designed to provide broad experience across all healthcare sectors
 - Strong mix of “on the job training” augmented by structured continuing education, classroom training and mentorship
- > 10 week investment banking summer internship program designed for rising seniors currently enrolled in a four-year undergraduate program
- > Assignments include:
 - Preparing financial models and valuations of private and public companies including discounted cash flow, comparable public company, precedent M&A transactions, IRR analysis, LBO, earnings accretion/dilution and merger consequence analyses
 - Drafting offering memoranda, preparing internal committee memoranda, and creating client “pitch books”, management and board presentations
 - Managing client due diligence processes
 - Maintaining proprietary databases used in research and corporate valuation functions
 - Participate in on-campus recruiting to further build the firm’s franchise
- > Locations: New York and San Francisco

Investment Banking Analyst Program Candidate Criteria

Attribute / Competency:	What We Look For:
Analytical and Technical Skills	<ul style="list-style-type: none"> ✓ Intellectual curiosity ✓ Strong quantitative skills ✓ Critical thinking ability ✓ Coursework in finance, accounting, economics ✓ Valuation and financial modeling experience ✓ <i>Healthcare experience is <u>not</u> a pre-requisite</i>
Communication Skills	<ul style="list-style-type: none"> ✓ Outstanding verbal and written communication skills ✓ Maturity and self confidence ✓ Adaptability, flexibility and creativity
Leadership / Teamwork	<ul style="list-style-type: none"> ✓ Coaching, mentoring experience ✓ Demonstrated positions of responsibility and leadership ✓ Demonstrated ability to work on a team
Initiative to Succeed	<ul style="list-style-type: none"> ✓ Drive and motivation ✓ Attention to detail ✓ Focus on preparedness ✓ Strong work ethic and work/internship experience

For additional information please contact Danielle LeBenger at dlebenger@cainbrothers.com.