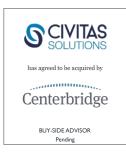
Cain Brothers is a pre-eminent healthcare investment bank

- > **Deep understanding** of all the sub-sectors across healthcare.
- > **Breadth of talent,** with senior bankers averaging over 20 years in experience and robust junior banker talent program.
- > **Execution expertise:** Most active firm in middle-market healthcare with over 115 M&A deals since 2016.





















































M&A Investment Banking Analyst Program Overview

- > Analysts work in small, focused teams on M&A, private equity and debt capital raising, fairness opinions, valuation and strategic advisory engagements
 - Excellent opportunity for senior-level banker and client exposure and immediate "handson" experience with meaningful contribution amongst close-knit team dynamic and culture
 - Participate in all stages of transaction, from pitch to execution and through close
- > Analyst program designed to provide broad experience across all healthcare sectors
 - Strong mix of "on the job training" augmented by structured continuing education, classroom training and mentorship
- > 10 week investment banking summer internship program designed for rising seniors currently enrolled in a four-year undergraduate program

- > Assignments include:
 - Preparing financial models and valuations of private and public companies including discounted cash flow, comparable public company, precedent M&A transactions, IRR analysis, LBO, earnings accretion/dilution and merger consequence analyses
 - Drafting offering memoranda, preparing internal committee memoranda, and creating client "pitch books", management and board presentations
 - · Managing client due diligence processes
 - · Maintaining proprietary databases used in research and corporate valuation functions
 - · Participate in on-campus recruiting to further build the firm's franchise
- > Locations: New York and San Francisco

Investment Banking Analyst Program Candidate Criteria

Attribute / Competency: What We Look For: ✓ Intellectual curiosity ✓ Coursework in finance, accounting, economics Analytical and Technical Skills √ Strong quantitative skills √ Valuation and financial modeling experience ✓ Critical thinking ability ✓ Healthcare experience is not a pre-requisite ✓ Outstanding verbal and written communication skills Communication Skills ✓ Maturity and self confidence √ Adaptability, flexibility and creativity ✓ Coaching, mentoring experience ✓ Demonstrated positions of responsibility and leadership Leadership / Teamwork ✓ Demonstrated ability to work on a team ✓ Drive and motivation ✓ Strong work ethic and work/internship experience Initiative to Succeed ✓ Attention to detail √ Focus on preparedness



For additional information please contact Danielle LeBenger at dlebenger@cainbrothers.com.