

KeyBanc Capital Markets

KeyBanc Capital Markets® (KBCM) is the full-service corporate and investment banking division of KeyCorp (NYSE: KEY). The group is focused on emerging growth and middle market clients and private equity firms in targeted vertical market segments. Its professionals are in 20 offices across North America, Europe, and Asia. KBCM bankers with deep industry expertise offer clients world-class M&A Advisory services plus full capital structure solutions.

Full Service Capabilities

M&A Advisory

- Sell-side M&A
- Buy-side M&A
- Advisory Services
- Fairness Opinions
- Private Capital Raise

Debt Capital Markets

- Loan Syndications
- Leveraged Lending
- Investment Grade & High-Yield Bonds
- Asset-Based Lending
- Staple / Bridge Finance

Equity Capital Markets

- Equity Research
- Securities Issuance
- Equity Syndications
- Block Trades
- Industry Conferences

Sales & Trading

- Institutional Equities
- Investment Grade Debt
- High-Yield Debt
- Foreign Exchange
- Corporate Access

Corporate Banking

- Commercial Lending
- Treasury Management
- Derivatives
- Foreign Exchange

Sponsor Coverage

- Acquisition Financing
- Dividend Liquidity
- Investment Ideas
- Strategic Advice
- Portfolio Exits

Deep Industry Expertise



Consumer



Energy



Healthcare



Industrials



Real Estate



Technology

CAIN BROTHERS
A Division of
KeyBanc Capital Markets 